Establishing NC Residency – A Workshop for Students

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The Graduate School

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Workshop Expectations

- Learn about basic criteria for residency for tuition purposes
- Review process for requesting residency determinations and for notifying campus of changes
- Overview of resources and contacts
- Review of important campus deadlines
- Chat open during session will answer questions as time allows after presentation
- Unable to answer specific/individual residency questions
- Session will be recorded please do not share personal/identifying details (including in the session chat)
- Slides/session recording distributed post-session

The Very Basics

- The state subsidizes the cost of NC public university tuition for all students whose permanent legal residence is in NC
- A student's residency determination establishes their tuition rate

Pillars of Residency for Tuition Purposes

- **1.** Legal Capacity: at least 18 and a US Citizen or hold eligible immigration status
- 2. Domicile: must establish and have intent for NC residence to be primary, permanent home
 - Domiciliary Acts Evidence that a person has taken actions typically associated with establishing a permanent residence
- **3. Duration**: minimum of 12 months of established domicile and presence in NC
- 4. Financial independence: not claimed as dependent on income tax return; possesses sufficient funds to live and pay tuition and fees at the person's current resident classification without outside financial assistance. In general, a student cannot be approved as a resident for tuition purposes if that student is financially dependent upon parent(s) or legal guardian(s) who are not legal NC residents.

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Defining and demonstrating domicile: Examples of domiciliary acts

- Employment
- Taxes
- Voter registration and activity
- Jury duty
- Car registration
- Driver's license / State I.D.
- Property ownership
- Time in and out of state

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Ties to community



Demonstrating financial independence

- Employment (full- or part-time status) in NC
- Tax status and dependency
 - Evidence of not being claimed on parental taxes
 - Federal and State income tax returns
- Current/prior income
- Sources and extent of financial support (university assignments, parental assistance, other funds in your name, etc.)
- Leases, bank accounts, titles, etc. in student's name without parents
- Parent's health insurance policy does not impact independence

What is RDS?

- Residency Determination Service (ncresidency.org)
 - Centralized system that provides one residency determination for admissions applications to multiple North Carolina public colleges and universities
 - Residency processes via RDS:
 - Initial considerations
 - Reconsiderations
 - Appeals

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RDS for graduate applicants

- Applicants who claim to be NC residents while completing the admissions application are routed to RDS for a residency determination
- Applicants who do not claim NC residency during the application process are coded as Non-Residents and do not go to RDS at this time. They will likely engage RDS for the first time during their second year.



Do you claim to be a North Carolina Resident?

Yes, I claim to be a North Carolina resident for tuition purposes.*
 No, I do not claim North Carolina residency for tuition purposes. I understand I will be charged the non-resident tuition rate if enrolled at a North Carolina state-supported institution.

*If you claim to be a resident, you must complete the residency process with the Residency Determination Service (RDS) at <u>www.ncresidency.org</u>. The RDS will provide you with a Residency Certification Number (RCN), which you may enter below. If you do not enter your RCN below, you will not be able to submit your application.

RCN

1234567890

Continue

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RDS for enrolled graduate students

- Students who are already residents do not need to take any action
- Students currently have 45 days from FDOC to complete their residential actions
 - FALL 2023 DEADLINE FOR RESIDENCY CHANGES: OCTOBER 5, 2023
 - RDS determinations within 45 days from the first day of the term are applied to the current term. Determinations more than 45 days form the first day of classes are applied to the next term.
- Students should engage RDS no earlier than 365 days after arriving in NC and completing some residential acts
 - Timing very important and individualized
- Same RDS process as for applicants (the RDS Interview)
- Link to RDS from ConnectCarolina StudentCenter

Applying for Residency: Basic Two-Step Process

- 1. Initial determination/Reconsideration/Appeal/Status ncresidency.org
 - Log in via CFNC account
- 2. Students must provide RCN number in their ConnectCarolina StudentCenter to notify campus when they obtain resident determination
- Must pay attention to campus term dates RDS not linked to campus calendars
 - Fall 2023: October 5, 2023
 - Spring 2024: likely February 23, 2024
 - University Registrar's calendar: https://registrar.unc.edu/academic-calendar/

The RDS Interview process

- Students asked a series of questions designed to determine residency
 - Do you have a NC drivers license? What is the number?
 - Did you file a NC tax return last year? What filing status?
 - Average interview takes 10-12 minutes to complete
- Students will <u>not</u> be asked to upload documents during the initial interview; the RDS system queries state databases
- Validation of information initial v. validated determination
 - Additional documentation may be requested as part of the validation process
 - Students will be notified via email and their RDS status page if additional documentation is requested

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RDS Interview – Getting Started

- Create/log-in via CFNC account (ncresidency.org)
- Acknowledge tips for completing the process
- Agree to consent and authorization
- Validate (or edit) basic bio/demo information on account
- Option to opt-in to text alerts

View Progress	Need help? Call the student help line at 844-319-3640.
Start	North Carolina Residency Determination
	Do you claim to be a North Carolina resident?* ?
	 Yes No
	CONTINUE
	Active Duty Military Members and Qualifying Relatives, click here
	Deferred Action Childhood Arrivals (DACA) and Undocumented Students, click here
	NOTE: RDS saves your information following each confirmation screen. If you would like to exit the interview and return at a later time, we recommend you verify your information at the next confirmation screen before logging out.



View Progress	Need help? Call the student help line at 844-319-3
start	College Enrollment
ollege Enrollment	
	Are you currently enrolled in a NC college or university ?* High school students who are taking one or more college classes should answer "No" to this question.
	Yes
	○ No
	Select your college or university.*
	UNC-Chapel Hill
	What type of degree are you seeking?"
	Doctoral Degree
	Your college is not listed here.
	When did you first enroll in a NC college or university?* 💡
	Fall (Aug-Dec)
	Year*
	2020
	Have you been continuously enrolled?*
	Yes
	○ No
	CONTINUE»
	NOTE: RDS saves your information following each confirmation screen. If you would like to exit the interview and return at a later time, we recommend you verify your

information at the next confirmation screen before logging out.

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View Progress Need help? Call the student help line at 844-319-3640. Student Information Are you married? * O Yes No Are one or both of your parents/legal guardians living? Yes O No Do your parent(s)/legal guardian(s) currently live in NC? O Yes No Do your parent(s)/legal guardian(s) do any of the following: * · Give you money on a monthly basis · Pay for part or all of your food and clothing · You live with them or they pay for part or all of your rent · Pay for part or all of your tuition O Yes No NOTE: RDS saves your information following each confirmation screen. If you would like to exit the interview and return at a later time, we recommend you verify your information at the next confirmation screen before logging out.

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Start

College Enrollment Housing Information

Military Involvement

Student Information

View Progress			Net	d help? Call the student help line at <u>844-319-3640.</u>
art	Duration			
ollege Enrollment				
ousing Information	When did you begin living in Year*	n North Carolina ?* Month*	Day*	
litary Involvement	2020	August	✓ 1	* *
udent Information	CONTINUE»			
ration	CONTINUE#			
		formation following each confirmation screen. In Infirmation screen before logging out.	you would like to exit the interview and return a	t a later time, we recommend you verify your



View Progress

North Carolina Tax Filing Did you file a North Carolina tax return in either of the last two years?* Yes O No Select the most recent filing year.* I filed a tax return in 2021 for tax year 2020 O I filed a tax return in 2020 for tax year 2019 Tax Filing Method* Electronically O Mailed Residency Category* O Full Year Resident Partial Year Resident O Non-Resident Did anyone claim you as a Dependent on their tax return?* O Yes No

CONTINUE »

NOTE: RDS saves your information following each confirmation screen. If you would like to exit the interview and return at a later time, we recommend you verify your information at the next confirmation screen before logging out.

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Start

College Enrollment

Housing Information

Military Involvement

Student Information

North Carolina Tax Filing

Duration

Need help? Call the student help line at 844-319-3640.

View Progress	Need help? Call the student help line at 844-319-3640.
Start	Vehicle Registration Information
College Enrollment	
Housing Information	Do you have any vehicles registered in your name?* 📀
Military Involvement	 Yes No
Student Information	
Duration	CONTINUE »
North Carolina Tax Filing	NOTE: RDS saves your information following each confirmation screen. If you would like to exit the interview and return at a later time, we recommend you verify your
Vehicle Registration Information	information at the next confirmation screen before logging out.

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View Progress	Need help? Call the student help line at 844-319-364
Start	Driver's License or State-issued ID Information
College Enrollment	
Housing Information	Do you have a driver's license or state-issued ID?* Ves
Military Involvement	○ No
Student Information	State*
Duration	License/ID Number*
North Carolina Tax Filing	123456789
Vehicle Registration Information	CONTINUE»
Driver 's License or State-issued ID Information	NOTE: RDS saves your information following each confirmation screen. If you would like to exit the interview and return at a later time, we recommend you verify your
	information at the next confirmation screen before logging out.



Need help? Call the student help line at 844-319-3640.

View Progress

Start	Voter Registration Information
College Enrollment	
Housing Information	Are you a registered voter?*
Military Involvement	O No
Student Information	State* North Carolina
Duration	County*
North Carolina Tax Filing	Orange ~
Vehicle Registration Information	Provide one of the following:*
Driver 's License or State-issued ID Information	Voter Registration Number Look Up My Number
Voter Registration Information	Voter NCID Look Up My ID
	NOTE: RDS saves your information following each confirmation screen. If you would like to exit the interview and return at a later time, we recommend you verify your

information at the next confirmation screen before logging out.

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 Answering those questions completed my interview and gave me this initial, unvalidated determination of NC resident

Your Residency Certification Number (RCN) is 1100514738 (Click to know more about RCN)

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① Your Determination is		Understanding your Residency Status
Residency Status: North Carolina Resident	Tuition Status: In State	Valid Until: December 20, 2022
You will be emailed if your residency status changes d	lue to validation. You may continue to	o submit your admission application(s) or register for classes.
VIEW REQUEST SUMMARY ADD 3RD PARTY AUT	Н	NEXT STEPS →

Student Dashboard Summary

- All status pages have a Reconsideration/Appeal button.
 - If you click this button, informational screens then direct you through the process of requesting a reconsideration or appeal.

Your Residency Certif (Click to know more about RCN)	fication Number	(RCN) is 1100212005			
		CUR	RENT REQUEST (EXPIRES ON C	OCTOBER 13, 2020 - CLICK TO KNOW MORE)	*
ARE YOU A N CAROLINA RES YES (Click to know	SIDENT ?	ARE YOU ELIGIBLE FOR IN- STATE TUITION ? YES (Click to know more)	HAS MY INFORMATION BEEN VALIDATED ? NO (Click to know more)	 RDS checks the information you provided in your online interview. You will be emailed if your in-state status changes due to this review. This page will update once this review is complete. You may continue to submit your admission application(s) or register for classes. 	
VIEW CFNC APPLI	CATION(S)			VIEW REQUEST SUMMARY	



Below are the different areas of interest on the RDS Status Page when you log back in to RDS.

RDS Status Page



- 1. RCN Number: this is your residency determination number
- 2. Update Contact Information: you can update your contact information here
- 3. Residency Status: will either be Resident or Non-Resident
- 4. Tuition Status: will either be In State or Out of State
- 5. Valid Until: this is when your residency status will expire. If you enroll and remain continuously enrolled you do not need to come back and request another determination. Only if you transfer schools, or stop out for more than two semesters (Fall/Spring) will you need to complete RDS again.
- 6. Reconsideration or Appeal: click this if you disagree with your determination
- Reminder: helpful tips on completing the FAFSA and filling out any open applications on CFNC.org

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What happens next?

- If you receive a validated NC resident determination, notify campus via ConnectCarolina StudentCenter
 - This is the only way UNC-CH is aware of a change in your residency status
 - If this step is missed, residency status and tuition will not be adjusted

ConnectCarolina StudentCenter Views

Student Center General Info Admissions Transfer Credit Academics Finances	
's Student Center	
o ordeone oonto	
Academics	
Mr Class Rehadula	Search for Classes
My Class Schedule Shopping Cart My Planner Diverse and the second	
Order an Enrollment Cert	
Order an Official Transcript Schedule Planner	▼ Holds
Order My Textbooks Other seademic	Student Must Pre-Pay
	Account Past Due
	Hold Reg. Transcript, Diploma
 Student Financials 	Details >
My Account	
Pay, Bils/Manage, Student Finances	
	▶ To Do List
Financial Aid	► Milestones
View Financial Aid Award Financial Aid To Do List	
other financial 🔻 🛞	▼ Enrollment Dates
other financial 🔻 🌌	Shopping Cart Appointment Your Shopping Cart for the 2019
	Fall Session A session is available for use beginning
Personal Information	March 6, 2019. Details »
Demographic Data	
Emergency Contact	
	Advisor
	Program Advisor None Assigned
	▼ NC Residency Status
Go to top	2019 Spring: NC Non- Reconsideration or Appeal
Return To Search Notify	

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ConnectCarolina StudentCenter View

NC Residency Appeal	×
NC Residency Appeal	
NC Residency for tuition purposes is governed by North Carolina State law and is determined through the Residency Determination Service (RDS) at <u>www.ncresidency.org</u> . Please visit this web site to complete an initial residency determination, an appeal to a residency determination or a request for reconsideration of residency determination. Note that appeals must be completed within 10 days of your initial determination. For information on residency appeals and reconsiderations, visit <u>https://ncresidency.cfnc.org/residency.lnfo/guidelines</u> . If you have completed one of these processes at RDS and would like for UNC-Chapel Hill to retrieve your new residency determination, please check the box below and submit.	
Residency Certification Number	
I have an updated RDS residency determination	
Submit and Return Cancel	

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Reconsideration? Appeal?

- If you receive a non-resident determination, you have the option to request an appeal or reconsideration
 - Reconsideration
 - Allows student to change info about themselves
 - Complete a reconsideration if: incomplete or missing data; error while entering information; failure to submit additional documentation on time; change in your personal /living situation
 - Carries a new determination date
 - Appeal
 - For students who believe their determination is incorrect
 - Must request within 10 days of determination
 - Submit additional information and documentation within 25 days
 - May include phone calls, emails, and/or meeting to answer any questions and review appeal
 - Same date as original determination

Top reasons students receive a non-resident determination on their first submission

- Entered incorrect SSN and/or DOB
- Not providing enough specific information to validate (said "no" to most or all items)
- Other identifying information is not correctly entered (DL #, etc.)
- Unable to demonstrate financial independence*
- Not meeting the prerequisite 12-month period of living in NC
- Failure to turn in additional documents
- Special/complex situation*
- Not holding an eligible immigration status
- Information provided does not validate/cannot be confirmed with state agencies

Approved Provisions/Exceptions

- Non-US Citizen
- Military & Dependent/Spouse
- Veteran's Choice Act (effective July 1, 2015)
- Spousal Pair
- Employee & Dependent/Spouse (Full-time, permanent employees only)

Some exceptions/provisions are handled by RDS; others are handled by campuses

- Campus Registrar's Office handles some exceptions and is the central office on campus for residency policy
- Visit https://ncresidency.cfnc.org/residencyInfo/studentFAQ for more information

Misconceptions

- Students are REQUIRED to become residents FALSE
- Homeownership guarantees residency status for tuition purposes FALSE
- Students must obtain a NC driver's license FALSE
- Students cannot leave the state of NC during the first 12-month period FALSE
- Students must attend a church or have some religious affiliation FALSE
- Students are guaranteed residency status after their 1st year FALSE
- I do not need to know how I file my taxes FALSE

Suggestions and Tips

- Apply only when tangible actions (cluster) have been taken
- Apply only once the 12-month (365 days) physical presence requirement has been met
- Provide accurate and detailed information
 - Inaccurate information can lead to delays in verification and/or reversal of residency determination
- Pay attention to campus deadlines
- Take advantage of the right to appeal if appropriate
- Students can request a reconsideration up to 3 times every 90 days

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Takeaways

- Spread the word!
 - Students can apply NOW for Fall 2023 residency (must engage RDS on or before October 5, 2023 for fall tuition adjustment)
- Students MUST notify UNC-CH (via ConnectCarolina StudentCenter) by entering their RCN when they obtain a resident determination
- Graduate School and Office of the University Registrar act as a resource for students and programs
 - Feedback to grad residency@unc.edu

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Additional Resources

- RDS (ncresidency.org)
 - Provides general information, resources, handouts, Q&A, links to statutes/Guidebook
- RDS Call Center (students): 844.319.3640 (toll free)
 - General questions/guidance
 - Account/password resets
 - Review of status/next steps
- RDS email: <u>rdsinfo@ncresidency.org</u>
- Office of the University Registrar
 - Web: registrar.unc.edu/academic-services/residency
 - Email: residency@unc.edu
 - Telephone: 919.962.3954
- Graduate School: grad residency@unc.edu or https://gradschool.unc.edu/studentlife/resources/residency/

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